# Initial Online Site Administrator Training – Session Agenda



**Objectives:** To introduce Site Administrators and other key individuals to Schoolwires Centricity2. To learn aspects of User, Homepage, and Site Management necessary for initial set up.

Outcomes: By the end of this training, you will be able to:

- Set up user passports and add users and groups.
- Design Editor Layouts, Section Configurations, and custom Page Types.
- Create your site structure by adding channels, sections, and pages.

**Who should attend?** Site Administrators (Web Masters) – The key people who will be developing and planning the site setup; and will have access to all product features, and editorial rights to all pages.

How many should attend? 1-5 Attendees is our recommendation.

How long will training last? 2 − 2 ½ hours

How is training conducted? Audio: Conference Call / Video: Online GoToMeeting® Session

#### I. Website Discussion (Navigation for End User)

- Structure of site
  - o My Start Bar
  - o Title Bar
  - o Channel Bar
    - Sections
    - Pages
- Homepage set-up
  - Announcements
  - Welcome Text
  - Headlines and Features
  - Site Shortcuts
  - Upcoming Events
- Navigation for End User

#### II. Viewing Your Website

- General Public
- Viewing Rights
  - Site, Channel, Section, Page

## III. Editing Privileges

- Site Director
- Subsite Director
- Channel Director
- Section Editor
- Homepage Editor

#### IV. Logging In / Registration

#### V. Accessing Site Manager: Content Browser

- Users & Groups: Setting Up Initial Users
  - Groups Workspace
    - Home Create groups. Groups are a way to organize users based on similar needs.
      Groups can be used to assign Viewing Rights to your site.

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- Categories A way to organize your groups.
- Import Groups
- Mass Assign Users
- o How do I...?
- Users Workspace
  - Home Add new users
  - o Passports Passports are used to assign extended privileges
  - o Import Users
  - Update Users
  - o Recycle Bin
  - o How Do I...?
- Settings
  - User Settings
  - LDAP Settings (if applicable)

## Configure

- Sites
- Channels
  - Site wide master list
- Section Assets
  - Schoolwires Default Page Types
    - Article Library
    - Assignments
    - Blog
    - Calendar
    - File Library
    - Flex Editor
    - Link Library
    - Maps and Directions
    - Photo Gallery
    - Podcast
    - Create a New Page Type
  - o Editor Layouts
  - Section Configurations
- Calendar Assets
  - Event Categories
  - Collections
- Templates
- Apps
- System Settings

#### Content Moderation

- Approval Queue
- Moderated Groups
- Site & Channels

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## VI. Site Workspace (Blue Workspace)

- Summary
  - Site Homepage
    - Edit Homepage Apps
  - Site Calendar
- Tools
  - o Broadcast E-Alerts
  - Files & Folders (Shared Library)
  - o Reports
  - Section Robot
- Directors & Viewers
  - Site Directors
  - Homepage Editors
  - Viewers
- Channels
  - Assign Channels
  - Sort Channels
- Statistics
- How do I...?

## VII. Channel Workspace (Red Workspace)

- Summary
  - o Channel Homepage and Calendar
  - Create Sections
    - Create Sections one at a time
    - Sort Sections
    - Section Options button
    - Use Section Robot to create sections (Site Workspace, Tools tab)
- Tools
- Directors & Viewers
  - Channel Directors
  - Viewers
- Statistics
- How do I...?

## VIII. Section Workspace (Green Workspace)

- Summary
- Tools
- Editors & Viewers
  - Section Editors
  - Viewers
- Statistics
- How do I...?

## IX. Community & Support Site